

Cerner Flash

Ambulatory: New Visits List Component

May 6, 2024

New Visits List Component Overview

Enhancement effective 5/7/24: A new Visits List component will be available in PowerChart on the Outpatient Workflow Page. This component displays past and future appointment details for the selected patient. Users will be able to see the Date, Appointment Type, Specialty, Location, Provider, Description, and status face up. This component offers more functionality and information regarding the patient's appointment history than the existing Visits component.

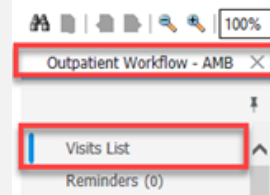
Positions Impacted: All Ambulatory Positions.

Follow the instructions below to view appointment details from this new component within the patient's chart.

Visits List Component

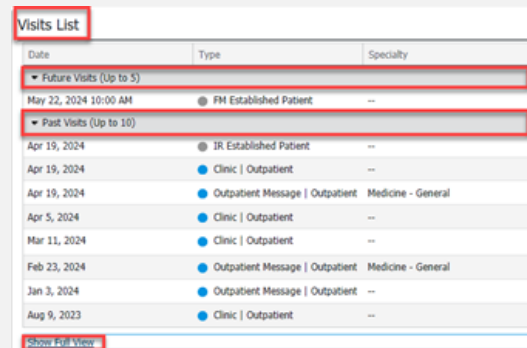
1) From the **Workflow Navigation Pane**, select the **Visits List** component.

- Note:** The number in parenthesis (6) represents the number of visits from the Local Records.



2) In the **Visits List** component, the **Local Record** patient appointments display.

- Future Visits- (Up to 5)
- Past Visits - (Up to 10)

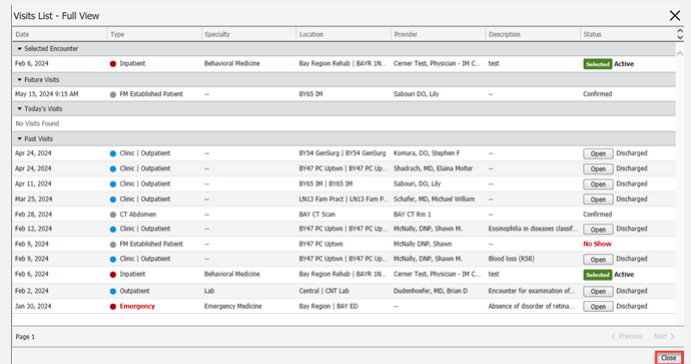


3) Click the **Show Full View** hyperlink at the bottom of the component to see a complete list of all past and future appointments if desired.

4) The **Full View** window displays all of the patient's appointments.

- Proceed with the following steps and/or click **Close** when done.

- Note:** Appointments may display on multiple pages depending on the amount. Use the **Previous** and **Next** buttons at the bottom of this window to navigate from page to page if needed.



Cerner Flash

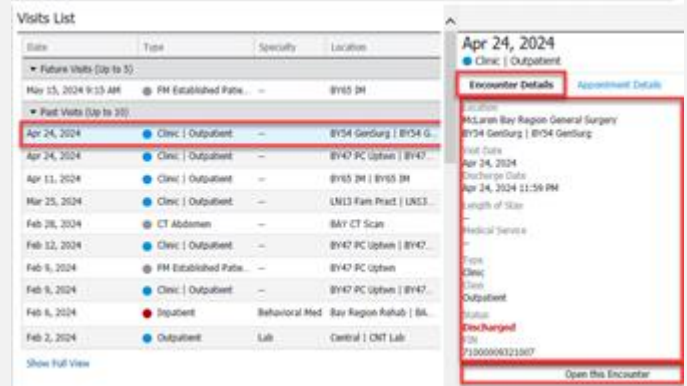
- 5) In the Visit List component users can review details from the available **Visits** displayed. The columns available within this component:
- Date:** date of visit
 - Type:** The Appointment/Visit Type will display along with a solid-colored circle icon which corresponds with the type of visit.
 - Red:** Emergency, Inpatient, Observation, or Skilled Nursing.
 - Blue:** Clinic, Outpatient.
 - Gray:** Any Visit type other than the ones above (No Show, Confirmed, etc.).
 - Note:** The Appointment Type (i.e., FM Established Patient) will display for Future Visits. The Visit Type (i.e., Clinic | Outpatient) will display once the visit falls to the Past Visit List.
 - Specialty:** The specialty will only pull in if the appointment was scheduled via Schapptbook. The specialty will appear blank until the patient is checked in.
 - Location:** Where the visit took place.
 - Provider:** Name of Attending Provider/Resource.
 - Description:** The Visit Reason chosen when the patient was scheduled will display here. This will update to the priority one diagnosis chosen by the provider during the visit.
 - Status:** The status of the appointment (Confirmed, Active, Discharged, etc.).
 - Selected** will appear next to the FIN/Encounter the user is currently on.
 - Click the **Open** button to open the patient's chart to the associated appointment/encounter of the desired appointment.

Date	Type	Specialty	Location	Provider	Description	Status
Future Visits (Up to 5)						
May 15, 2024 9:15 AM	FM Established Patient	--	BY65 IM	Sabour DO, Lily	--	Confirmed
Past Visits (Up to 10)						
Apr 24, 2024	Clinic Outpatient	--	BY54 GenSurg BY54 GenSurg	Komara, DO, Stephen F	--	Selected Discharged
Apr 24, 2024	Clinic Outpatient	--	BY47 PC Upbtn BY47 PC Upbtn	Shadrack, MD, Elaina Molter	--	Open Discharged
Apr 11, 2024	Clinic Outpatient	--	BY65 IM BY65 IM	Sabour, DO, Lily	--	Open Discharged
Mar 25, 2024	Clinic Outpatient	--	LN13 Fam Pract LN13 Fam Pract	Schafer, MD, Michael William	--	Open Discharged
Feb 26, 2024	CT Abdomen	--	BAY CT Scan	BAY CT Rm 1	--	Confirmed
Feb 12, 2024	Clinic Outpatient	--	BY47 PC Upbtn BY47 PC Upbtn	McNally, DNP, Shawn M.	Eosinophilia in diseases classified e...	Open Discharged
Feb 9, 2024	FM Established Patient	--	BY47 PC Upbtn	McNally DNP, Shawn	--	No Show
Feb 9, 2024	Clinic Outpatient	--	BY47 PC Upbtn BY47 PC Upbtn	McNally, DNP, Shawn M.	Blood loss (R58)	Open Discharged
Feb 6, 2024	Inpatient	Behavioral Medicine	Bay Region Rehab BAYR 1NW Re...	Cerner Test, Physician - IM Cerner	test	Open Active
Feb 2, 2024	Outpatient	Lab	Central CNT Lab	Dudenhofer, MD, Brian D	Encounter for examination of eyes...	Open Discharged

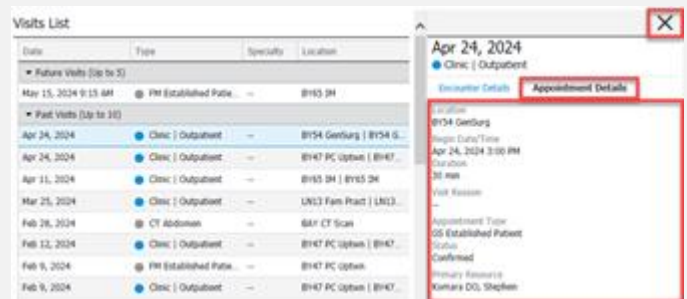
Cerner Flash

6) **Single Click** on a visit to display a details on a panel to the right.

- a. On the **Encounter Details** tab, review the details of the encounter.
- b. Click the **Open This Encounter** button to switch to that visit encounter if needed.



- c. Select the **Appointment Details** tab to review more details if needed.
- d. Click the **X** icon in the upper right corner to close the details pane when done.



Remove Components from the Workflow Page

Users may follow the steps below to remove unwanted or unused components from their Outpatient Workflow Page.

- 1) From the **Outpatient Workflow** tab in the patient's chart, select the **Menu** icon in the right-hand corner.
 - a. Select **Components**.
 - b. Select the **Component(s)** you wish to remove. This will remove the checkmark next to the name of the component(s) and remove it from the Outpatient Workflow Page.
 - c. The above steps can be repeated to reselect and add the components back when needed.

