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Ambulatory - Outpatient Workflow Display & Filter Options
Thursday August 27, 2020

New Display & Filter Options Overview

Enhancements: Effective August 27th, new display and filter options will be available within the **Ambulatory Summary** and **Ambulatory Nurse Summary Outpatient Workflow Mpages,** making it easier for end users to locate needed content in a more efficient manner.

Positions Impacted: Primary Care Provider and Ambulatory Nurse.

New Lab Display & Filter Options

The new Lab view will now mimic the display of the results in Results Review, which will provide consistency with how users view results in the workflow page.

From the Outpatient Workflow Navigation Pane, select the **Lab** component. Enhancements include:

- **Change Filter:** this button will be used to choose the appropriate filter options.
- **All Labs:** will be the new Facility defined view. The previous Facility defined view consisted of a group of Primary Labs.
- **POC/Transcribed:** this filter will include Transcribed lab.
- **Outside Labs:** will be moved to the **Diagnostics** component under the **External Labs** header.

  - ***Note:*** *Because this is a new component being added to the workflow page, it will default to the end of the navigation pane. Users will need to move It to the desired location.*

Old Display & Filters	New Display & Filters

McLaren
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New Diagnostics Filter Options

From the Outpatient Workflow Navigation Pane, select the **Diagnostics** component. Enhancements include:

- **Diagnostics:** new name of component. Previously called Imaging.
- **External scanned documents**: will now display within the component under the applicable headers.
- **External Labs**: labs that are scanned in can be viewed here.
- **Cardiac & Pulmonary Testing results**: will now pull into the component.

Old Display	New Display

New Documents Filter Options

From the Outpatient Workflow Navigation Pane, select the **Documents** component. New filter options include:

Filter Name	Included Items
Office/Clinic Notes	• Office/Clinic Notes, External Office Notes, External Consults
Family Practice Office/Clinic Notes	• Family Medicine Clinic Procedure, Family Practice Office Clinic Note
ER/UC	• ED Note Physician, External ER/UC • Urgent Care Office Clinic Note, Urgent Care Clinic Procedure
Surgical Documentation	• Operative Report, External Operative Report, Procedure Note
Correspondence	• Phone Messages, General Messages, Reminders • Patient Conversation, Patient Letters
All Documents	• All Documentation

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Primary Care Provider - Old Filters

Change Filter... | Last 50 Notes | My Notes Only | Group by En

- ☑ Physician Documentation
- ☑ Family Practice Office/Clinic Notes
- ☑ ED Documentation
- ☑ Miscellaneous Patient Care
- ☑ Point of Care Test Results
- ☑ Patient Correspondence
- ☑ External Documentation
- ☑ Specialty Notes
- ☑ Hospital Records

Primary Care Provider - New Filters

Change Filter... | Last 50 Notes | My Notes Only | Group by End

- ☑ Office/Clinic Notes
- ☑ Family Practice Office/Clinic Notes
- ☑ ER/UC
- ☑ Surgical
- ☑ Hospital Records
- ☑ Correspondence
- ☑ All Documents

Amb Nurse - Old Filters

Change Filter... | Last 50 Notes | My Notes Only | Group by Enc

- ☑ Physician Documentation
- ☑ Family Practice Office/Clinic Notes
- ☑ ED Documentation
- ☑ Patient Correspondence
- ☑ External Documentation

Amb Nurse - New Filters

Change Filter... | Last 50 Notes | My Notes Only | Group by En

- ☑ Office/Clinic Notes
- ☑ ER/UC
- ☑ Surgical
- ☑ Hospital Records
- ☑ Correspondence
- ☑ All Documents